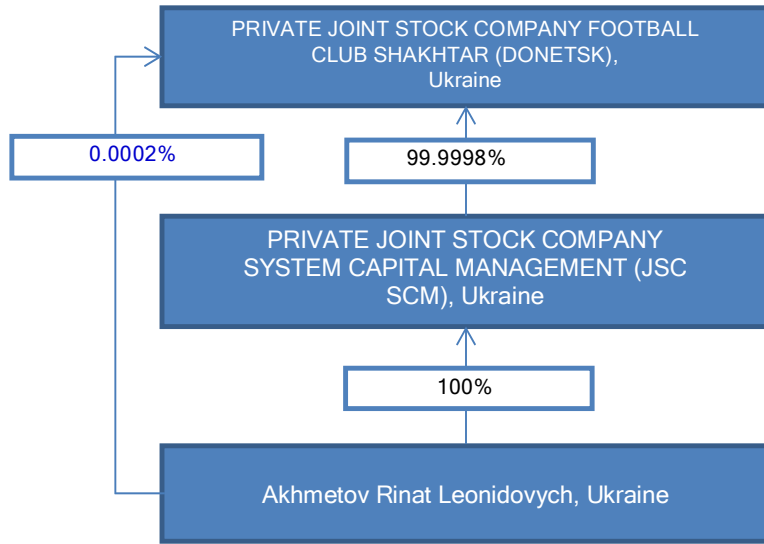


**Schematic representation of the ownership structure
of the PRIVATE JOINT STOCK COMPANY FOOTBALL CLUB SHAKHTAR
(DONETSK)
as of December 31, 2020**



CEO

Palkin S.A.

Place of seal

FORM NO. 1

**NOTICE
about provision of information on ownership
structure**

In pursuance of the requirements of the Law of Ukraine "On Television and Radio Broadcasting" and the Procedure for provision of information on the ownership structure by TV and radio organizations and program service providers, approved by the decision of the National Council of Television and Radio Broadcasting of Ukraine as of January 21, 2016 No. 2 (hereinafter – the Procedure),

the Private Joint Stock Company Football Club Shakhtar (Donetsk),

EDRPOU code 00169816

submits to the National Council of Television and Radio Broadcasting of Ukraine a report for the 2020 reporting year of activity on

1. Schematic representation of the ownership structure as of December 31 of the reporting year;
2. Information about the owners of significant participation as of December 31 of the reporting year, compiled in accordance with the specified form No. 2;
3. Information about related persons as of December 31 of the reporting year, compiled in accordance with the specified form No. 3;
4. Information on changes in the ownership structure in the reporting year, compiled in accordance with the specified form No. 4;
5. Information on the ultimate beneficial owners as of December 31 of the reporting year, compiled in accordance with the specified form No. 5.

Documents are provided:

in paper form on 5 sheets;

in electronic form: to e-mail, the address of which is posted on the official website of the National Council, or through the module of the official website of the National Council.

Information on the ownership structure of the subject of information activity is posted on the Internet in accordance with the paragraphs 1, 2, Section V of the Procedure at the link: <https://www.shakhtar.com>

We declare that in the submitted documents all information is complete and accurate, based on fair processing and generalization of all source data available to us.

The subject of information activity is responsible for the completeness and accuracy of information about the structure of its property.

CEO

_____Palkin S.A.
(signature)

FORM NO. 2

Information about the owners of substantial shareholding as of December 31, 2020
of the PRIVATE JOINT STOCK COMPANY FOOTBALL CLUB SHAKHTAR (DONETSK), identification code of the legal entity 00169816

No.	Owner of substantial shareholding	Country	Identification data	Address	Share interest of a party in the subject of information activities, %			Description of share relation
					Direct	Indirect	Total	
1	2	3	4	5	6	7	8	9
1	PRIVATE JOINT STOCK COMPANY SYSTEM CAPITAL MANAGEMENT	Ukraine	31227326	87534, Ukraine, Donetsk region, Mariupol, Nakhimov avenue, 116-A	99.9998	0	99.9998	A party which directly owns 99.9998% of the shares of FC SHAKHTAR DONETSK
2	Akhmetov Rinat Leonidovych	Ukraine	-	Ukraine, Kyiv	0.0002	99.9998	100	A party who directly owns 0.0002% of the shares and indirectly owns 99.9998% of the shares of FC SHAKHTAR DONETSK. A party who indirectly owns a 100% share and is the ultimate beneficial owner of FC SHAKHTAR DONETSK.

CEO

Palkin S.A.

March 3, 2021

Senior legal advisor Samoilova A.Yu.

tel.+380970513558

FORM NO. 3

**Information about related parties as of December 31, 2020
of the PRIVATE JOINT STOCK COMPANY FOOTBALL CLUB SHAKHTAR (DONETSK), identification code of the legal entity 00169816
(hereinafter abbreviated to FC SHAKHTAR DONETSK)**

№	Related party	Country	Identification data	Address	Type of related party	Description of share relation of a party within the subject of information activity
1	2	3	4	5	6	7
1	PRIVATE JOINT STOCK COMPANY SYSTEM CAPITAL MANAGEMENT	Ukraine	31227326	87534, Ukraine, Donetsk region, Mariupol, 116-A Nakhimov ave	1	A party which directly owns 99.9998% of the shares of FC SHAKHTAR DONETSK
2	Akhmetov Rinat Leonidovych	Ukraine	-	Ukraine, Kyiv	1.3	A party who directly owns 0.0002% of the shares and indirectly owns 99.9998% of the shares of FC SHAKHTAR DONETSK. Ultimate Beneficiary of FC SHAKHTAR Donetsk
3	Akhmetova Liliia Mykolaivna				4	A party who is the wife of the owner of the substantial shareholding
4	Akhmetova Niakiia Nasredynivna				4	A party who is the mother of the owner of a substantial shareholding
5	Akhmetov Damir Rinatovych				4	A party who is the son of the owner of a substantial shareholding
6	Akhmetov Almir Rinatovych				4	A party who is the son of the owner of a substantial shareholding
	Akhmetov Ihor Leonidovych ¹				4	A party who is the brother of the owner of a substantial shareholding
7	Palkin Sergei Anatoliiovych	Ukraine	-	Ukraine, Donetsk	2	A party who is the CEO of FC Shakhtar
8	LIMITED LIABILITY COMPANY STADION SHAKHTER	Ukraine	33280815	01135, Ukraine, Kyiv, 4-H.H. Andriushchenka str.	5	A party which the CEO of FC SHAKHTAR Palkin S.A. is the head of

CEO

Palkin S.A.

March 3, 2021

Senior legal advisor SamoiloVA A.Yu.

tel.+380970513558

¹ - at the time of providing this information, the person is deceased

FORM NO. 4

Information on changes in the ownership structure in 2020
of the PRIVATE JOINT STOCK COMPANY FOOTBALL CLUB SHAKHTAR (DONETSK)

No.	A party in respect of which a change occurred	Date of change	Description of a change	Type of deed and document on the basis of which a change occurred
1	2	3	4	5
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CEO

Palkin S.A.

March 3, 2021

Senior legal advisor Samoilova A.Yu.

tel.+380970513558

FORM NO. 5

Information on the ultimate beneficial owners as of December 31, 2020
of the PRIVATE JOINT STOCK COMPANY FOOTBALL CLUB SHAKHTAR (DONETSK), identification code of the legal entity 00169816
(hereinafter abbreviated to FC SHAKHTAR DONETSK)

No.	Ultimate beneficial owner	Country	Identification data	Address	Description of share relation
1	2	3	4	5	6
1	Akhmetov Rinat Leonidovych	Ukraine	-	Ukraine, Kyiv	A party who directly owns 0.0002% of the shares and indirectly owns 99.9998% in the authorized capital of the FC SHAKHTAR DONETSK .

CEO

Palkin S.A.

March 3, 2021

Senior legal advisor Samoilova A.Yu.

tel. +380970513558