

**For information of shareholders of
PRIVATE JOINT STOCK COMPANY
FOOTBALL CLUB SHAKHTAR (DONETSK)**

Private Joint Stock Company Football Club Shakhtar (Donetsk) EDRPOU code 00169816 (hereinafter referred to as the **Company** or **FC Shakhtar**) notifies in holding of regular annual General Meeting of Shareholders on **April 2, 2018 at 15:00** at the location of the Company: Ukraine, Mariupol, Donetsk Oblast, 71A Sechenova St, FC Shakhtar Donetsk Office, (hereinafter referred to as the **Meeting**).

Commencement time and completion time of registration of shareholders for participation in the Meeting: **from 14:45 to 15:00 according to location of the Meeting venue**. In order to register for participation in the Meeting, shareholders shall carry: identity document (for shareholders); identity document and power of attorney for participation in the Meeting executed in accordance with the requirements of the current legislation (for shareholder representatives).

Persons included in the list of FC Shakhtar Donetsk shareholders as of 24:00, **April 23, 2018** have the right to participate in the Meeting.

Draft agenda and draft decisions on the specified issues:

1. On election of the Head and the Secretary of the General Meeting of Shareholders of the Company. On authorization of the Counting Board function performance.

Draft decision: Elect Ruliov Petro Volodymyrovych as the Head of the General Meeting of Shareholders of the Company or the representative thereof, the Secretary of the General Meeting of Shareholders of the Company. Give the authorization to perform functions of the Counting Board to Ruliov Petro Volodymyrovych.

2. On procedure and means of voting ballots.

Draft decision: The voting ballots (including the ones for accumulation voting) shall be signed by the Head of the registration board. If a voting ballot consists of several sheets, the ballot pages shall be numbered; each sheet shall be signed by the shareholder (shareholder's representative) and the Head of the registration board.

3. Report of the Supervisory Board of the Company for 2017 and making of decision in accordance with the results of consideration thereof.

Draft decision: Approve the Report of the Supervisory Board of the Company for 2017.

4. Report of the CEO for 2017 and making of decision in accordance with the results of consideration thereof

Draft decision: Approve the Report of the CEO of the Company for 2017

5. On approval of the annual report of the Company for 2017.

Draft decision: Approve the annual report of the Company for 2017.

6. On approval of the procedure of compensation for losses of the Company for 2017.

Draft decision: Compensate the loss born by the Company in 2017 with profit of the future years.

7. On approval of amendments to the Articles of the Company by presentation thereof as amended.

Draft decision: Make amendments to the Articles of the Company by presentation of the Articles of the Company as amended and take measures required for its state registration.

8. On preliminary acceptance of transactions regarding which there is an interest.

Accept the transactions regarding which there is an interest and which can be made by the Company within one year from the date of the decision adoption including but not limited to transactions regarding the agreements of debt transfer, withdrawal of claim, partial or full termination of obligation due to debt forgiveness, property purchase and sale, lease, provision and receipt of financial aid, lending, guarantees, bailment, fee, letter of authority, receipt and provision of services. Determine the maximum total transaction value of no more than thirty million euros (EUR 30,000,000) or the equivalent of this amount in different currency.

9. On preliminary acceptance of significant transactions.

Draft decision: Accept the significant transactions that can be made by the Company within one year from the date of the decision adoption including but not limited to the transactions regarding selling and/or buying of rights for registration of the footballers, property purchase and sale, lease, provision and receipt of financial aid, lending, guarantees, bailment, fee, letter of authority, receipt and provision of services. Determine the maximum total

value of no more than sixty million euros (EUR 60,000,000) or the equivalent of this amount in different currency.

Address of own website containing information on the Meeting stipulated by the current legislation of Ukraine www.shakhtar.com.

Prior to the day of the Meeting, the shareholders are entitled to review the documents in relation to the issues put to vote of the Meeting from Monday to Friday from 10:00 to 18:00 (break from 11:00 to 14:00) at the address: 01054, Kyiv, 53 B. Khmelnytskoho St (Opera Hotel, office no. 205), and, on the day of the Meeting, also at the venue. The person responsible for procedure of familiarization of the shareholders with the documents shall be the CEO.

Every shareholder shall have the right to make their own offers regarding the issues included in the Meeting Agenda and/or offers regarding inclusion of new issues into the Order of Business together with draft decisions for these issues in accordance with the procedure and terms stipulated by the current legislation.

Every shareholder shall have the right to submit a written request to the Company and receive a written response thereto regarding the issues included in the draft agenda of the Meeting and Meeting Agenda. The Company may provide one general response to all issues of identical content on the Company's official website.

Every shareholder shall be entitled to provide the power of attorney for participation and voting at the Meeting to one or several representatives thereof in accordance with the procedure stipulated by the current legislation of Ukraine, moreover, the power of attorney given by the private shareholder shall be certified by the notary or other officers performing notarial actions or depositary institution in accordance with the procedure stipulated by the National Securities and Stock Market Commission.

The total number of shares is 2,700,000,000, and the total number of voting shares is 2,700,000,000, as of the date of drawing up the list of persons to whom the Meeting Notice is to be sent.

Main indicators of financial and economic activity of FC Shakhtar (UAH ths.)*

Indicator name	Period, UAH ths.	
	Current year (2017)	Previous year (2016)
Total amount of assets	3,394,016	3,712,338
Main means	287,690	291,663
Long-term financial investments	30,533	10,433
Reserves	2,664	7,023
Total receivables	386,372	764,830
Available funds and equivalents thereof	83,201	469,535
Accumulated profit	-4,841,334	-3,486,937
Capital resources	2,733,454	2,913,325
Statutory capital	2,700,000	2,700,000
Long-term liabilities	558,892	726,963
Current liabilities	101,670	72,050
Net profit (loss)	(1,563,132)	(518,313)
Average annual number of shares (pcs)	2,700,000,000	2,700,000,000
Number of own shares repurchased throughout the period (pcs)	0	0
Total amount of funds spent for repurchase of own shares throughout the period	0	0
Number of staff at the end of the period (persons)	291	317

I confirm the authenticity of information contained in the message.

FC Shakhtar Donetsk CEO

S.A. Palkin

March 26, 2018